# ORDERS PLACED IN TAP

# TAXPAYER ACCESS POINT (TAP)

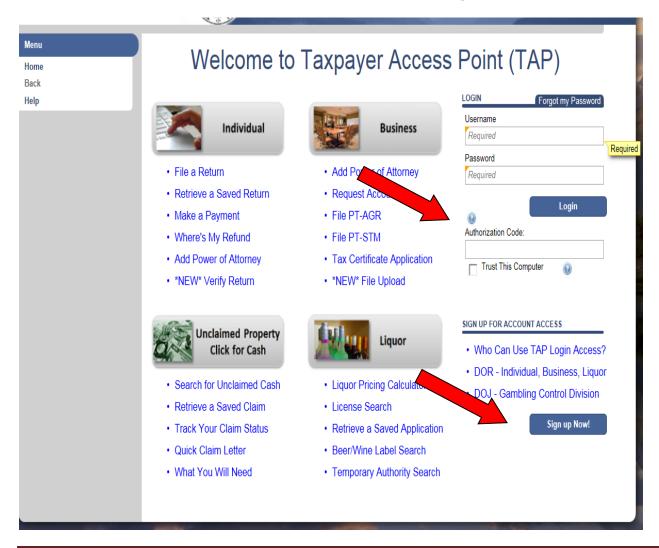
(Placing Orders)

## Go to the TAP website at <a href="https://revenue.mt.gov">https://revenue.mt.gov</a>, TAP Login

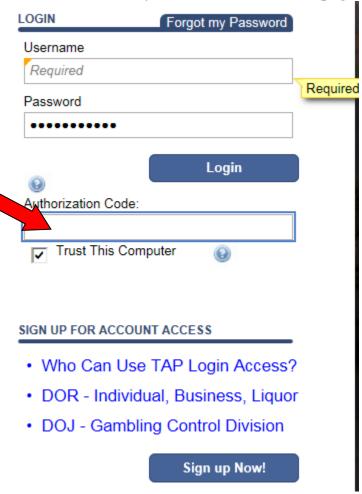
You must be registered before trying to Login. "Sign Up Now"

Type "Username", "Password", and Click box "Trust this Computer" IMPORTANT: (only if you are on a computer you trust i.e. work computer, not a public computer, will you check "Trust This Computer" box.)

Enter "Authorization Code" (retrieved from email), Click "Login"



Click "Yes" takes you to the confirmation page. Click "Ok", Enter authorization code.



After you have entered the "User name", "Password", "Authorization Code" and Trust This Computer", IMPORTANT: (only if you are on a computer you trust i.e. work computer, not a public computer, will you check "Trust This Computer" box.)

Click "Login". You should be at your Account ID. Click on the "Blue LIQ Account ID".



This will bring up the "Processed and Pending Customer Orders" screen.

Click on "New Order" or "Change Order" (which is an existing order) for the needed filing period located on the Web Liquor Order screen.

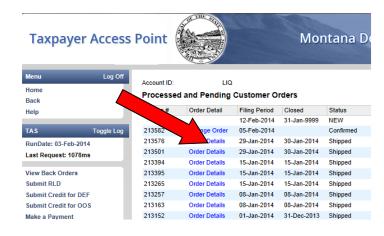
After clicking on "New" or "Change" it takes you to the "Web Liquor Order" screen. The pick date will be selected for you. You can change the Pick Date for the following week's order by selecting the drop down arrow on: (1.) The Pick Date for your next order and choose your date.

#### **NEW ORDER**



To View, Double Click "Change Order". A "Change Order" (existing order) may be Back Order items that have been received and reserved. You add to this order.

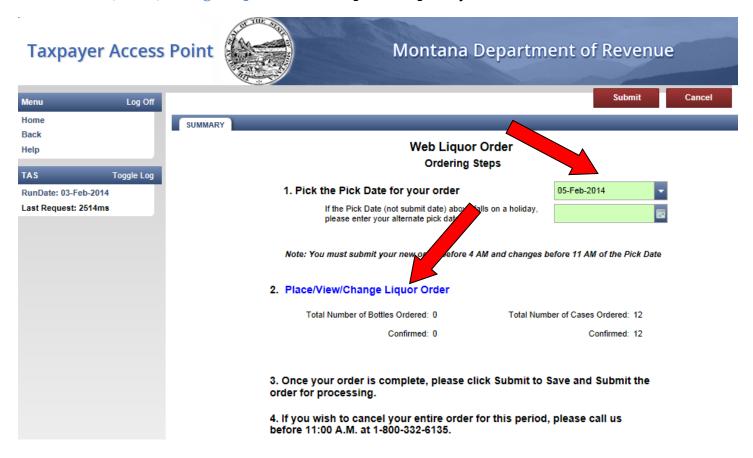
#### CHANGE ORDER



### Drop down arrow and select "Order in TAP"



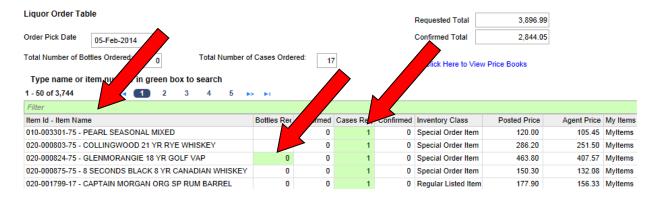
Click 2. Place/View/Change Liquor Order to update or place your order.



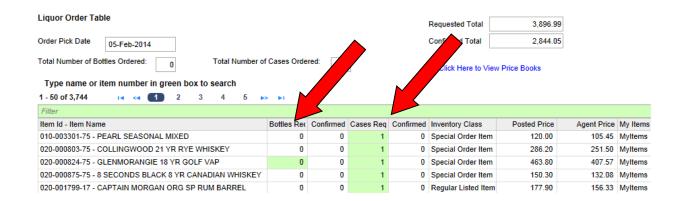
This brings up your "Liquor Order Table" screen.

The Liquor Order Table is where you place an order. You can search for the item and add or remove bottles or cases by utilizing the "Filter Box".

Type the "Item ID" or "Item Name" in the <u>"Filter Box"</u> and Click "Enter". This will bring you to the product item in the filter box. Type the quantity needed under "Bottles Requested" or "Cases Requested" columns.



Click on "Bottles Confirmed" and then "Cases Confirmed". This will bring up the reserved items (bottles or cases depending on what was ordered and now reserved).



#### REMINDER

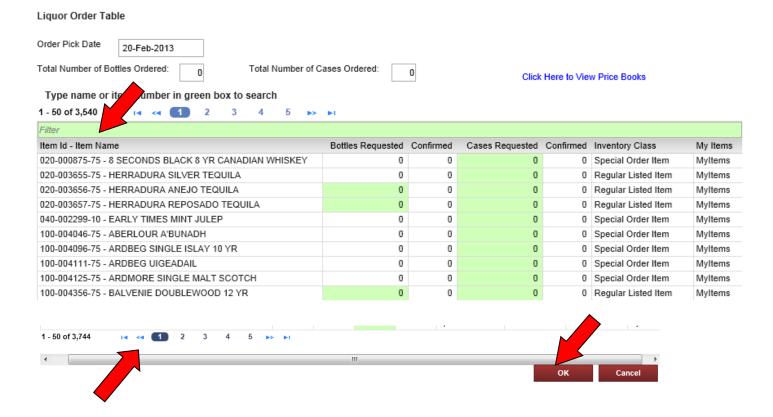
To return to the full product list, highlight the item in the "filter box" and hit "Backspace and Enter".

The whole product list will appear again. Continue with your order.

#### "Filter Box"



Click "Ok" when you are <u>finished</u> with your order (not after each page). Otherwise Click on the page number on the bottom left of the page to go to the next page if not using the filter box.



The Liquor Order Table keeps a running total of your Bottles, Cases, Requested Total and Confirmed Total.



If you click the "X" or "Cancel" button in the upper right-hand corner to cancel your changes, you may lose your order. If you need to cancel your order, call Helena.

#### Please call Helena to cancel for you.





Any items you ordered in the last year are classified as "My Items". These items stay on your order for a year. If you don't order the product in a year's time it will drop off. If you order the item regularly, it will always be on your order form and will automatically become a "My Items".

Any first time ordered item, you may have to call Helena to have them add. The TAP product item list is identical to your hard copy.



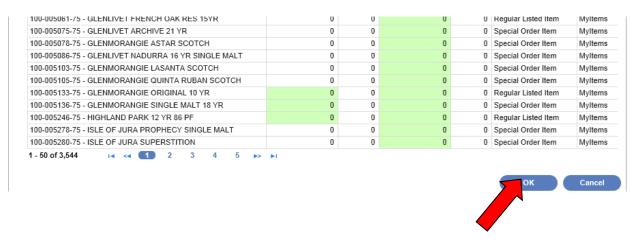
Bottles or Cases Requested means the product you are requesting on your order. Confirmed,



When you are done changing items to your order, Click the "OK" button at the bottom right corner on any Liquor Order Table page.

If your order isn't in by 4:00 a.m. the morning of your pick day, TAP will not generate the order.

You can go back as many times as you need to make changes BEFORE 10:50 A.M. ON YOUR PICK DAY. Don't forget to click "Submit".



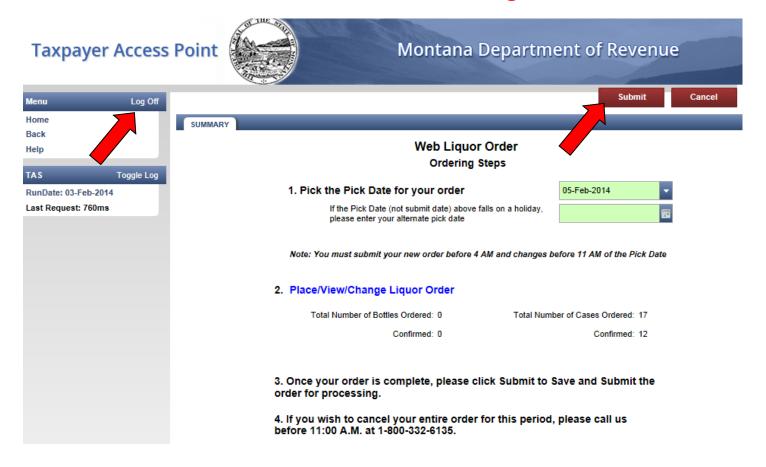
If you click the "CANCEL" button you will lose your changes. If you have submitted your order and then need to cancel your order, please call Helena to cancel for you.



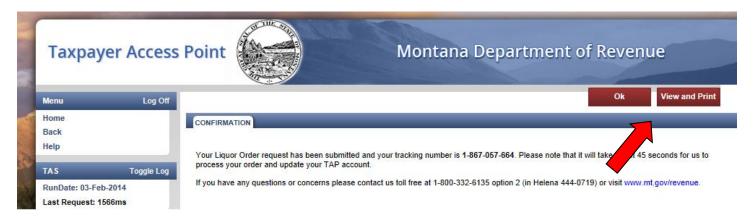
### **REMEMBER:**

Always Click the "Submit" button to "SAVE" changes and to submit your order. You can submit several times to save.

# "Submit" to "Save" and Logoff.

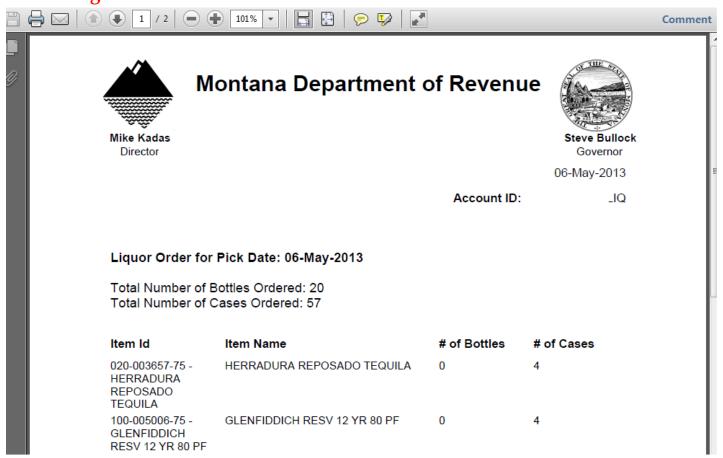


This takes you to the "Confirmation" screen. There is a short time delay when you save your changes and TAP updates your account.



Click on "View and Print" for your confirmation.

This is what your Confirmation looks like. Please verify your changes before submitting. Click "Ok" when finished.



Click on "Order Confirmation" for you to review your original confirmation.

Once the warehouse has picked your order you can Click Invoice/Coupon to see your completed invoice and back orders.

The system has a processing feature (for safety) built in so there is a delay in being able to start your next week's order. The next morning you should be able to start a new order.

